FINANCIAL AID OFFICE
BEDFORD CAMPUS: 591 Springs Rd ♦ Bedford, MA 01730 ♦ (781) 280-3650 ♦ FAX: (781) 280-3603
LOWELL CAMPUS: 33 Kearney Square ♦ Lowell, MA 01852 ♦ (978) 656-3242 ♦ FAX: (978) 656-3322
Office Hours: Monday – Friday 8:30 am to 5:00 pm ♦ financialaid@middlesex.mass.edu

Clarification of Tax Return Status - Student

Name_____ MCC ID#: **A** _____

When you filed your 2015-2016 Free Application for Federal Student Aid (FAFSA), you were given the option to use the IRS Data Retrieval Tool, which electronically transfers your 2014 federal income tax data from the IRS to your FAFSA. On your FAFSA you indicated you could not use the IRS Data Retrieval Tool because you filed an amended tax return.

An amended tax return (IRS form 1040X) is filed after you file your original tax return. It is only required when you have made errors on your original tax return and you need to correct those errors.

Please clarify your 2014 federal tax filing status:

Check only one box:

☐ I made errors on my 2014 federal income tax return and was required to file an amended tax return.

Submit a signed copy of your 2014 IRS form 1040X.

☐ I did not make errors on my 2014 federal income tax return. I did not file an amended tax return.

Sign this worksheet: By signing this worksheet I certify that the information I am reporting is complete and correct.

_____ _____
Signature Date

Return this form to the Middlesex Community College Financial Aid Office.